




Distributor's ARN/ RIA Code*	Sub-Broker's Name & Code	EUIN	FOLIO NO.	DATE
				DD / MM / YYYY

*By mentioning RIA code, I/We authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of Kotak Mahindra Mutual Fund.
 "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

SIGNATURE(S)	 Sole/First Holder	 Second Holder	 Third Holder
	(To be signed by <u>All Unitholders</u> if mode of operation is 'Joint')		

Upfront commission shall be paid directly by the investor to the AMFI registered distributors based on the investor's assessment of various factors including the service rendered by the distributor.

Name of Sole/ First Holder	:	_____
Name of Second Holder	:	_____
Name of Third Holder	:	_____

PAN	Sole/ First Holder	Second Holder	Third Holder
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SIP PAUSE is a facility that gives an option to 'pause' the existing SIP for a period ranging from 1 month up to 6 months

EXISTING SIP DETAILS WHERE PAUSE FACILITY NEEDS TO BE ACTIVATED

Scheme/ Plan _____

Option Growth Dividend Payout Re-investment Dividend Frequency _____

SIP Period From _____ To _____

SIP Frequency Monthly Quarterly




SIP Amount (Rs.) 1000 2000 3000 5000 10000 _____ Any Other Amount

SIP Date 1 5 7 10 14 15 20 21 25 28 30
 _____ Any other SIP Date

SIP Pause Start Date : _____

No. of Months to Pause SIP : 1 2 3 4 5 6

Please note that SIP shall restart from the immediate month after completion of the PAUSE Period

SIGNATURE (S)	 First or Sole Applicant / Unitholder	 Second Applicant / Unitholder	 Third Applicant / Unitholder
	(To be signed by All Applicants/ Holders if mode of holding is Joint)		

- INSTRUCTIONS / TERMS & CONDITIONS**
- The applicant will have the right to Pause SIP which is directly registered with KMMF.
 - An investor who wishes to request for SIP Pause facility shall duly fill the SIP Pause Form and submit the same at the office of the Customer Service Centres of KMMF or CAMS Service Centre.
 - Request for SIP Pause, should be submitted 15 days prior to the next SIP date.
 - Incase an investor wishes to 'pause' multiple SIPs registered in his folio(s), then he needs to submit a separate SIP Pause form for each registered SIP.
 - SIP Pause facility would allow existing investor to 'Pause' their SIP for a specified period of time i.e. Minimum 1 month & Maximum 6 months.
 - There would be no restriction on the number of times a SIP can be paused.
 - SIP Pause facility shall be available where 'SIP Facility' is available in the Schemes of KMMF.
 - SIP Pause Facility is applicable only for AMC initiated debit instructions i.e. ECS/NACH/Direct Debit, etc.
 - SIP Pause Facility shall not be available for SIP Registered through Online Channel Distributors or Exchange Platform.
 - SIP Pause Facility is not possible for investors having Standing Instructions with banks.
 - The SIP shall continue from the subsequent instalment after the completion of pause period automatically.
 - If the SIP pause period is coinciding with the SIP Top Up facility, the SIP instalment amount post completion of pause period would be inclusive of SIP Top Up amount.
For e.g. SIP instalment amount prior to pause period is Rs. 5,000/- and SIP Top Up amount is Rs. 1,000/- . If the pause period is completed after date of SIP Top Up, then the SIP instalment amount post completion of pause period shall be Rs. 6,000/-.
 - Incomplete SIP Pause Form in any respect would be liable to be rejected.
 - The investor hereby agrees to indemnify and not hold responsible, the AMC and its employees, the R&T agent and the service providers in case his/her bank is not able to effect any of the payment instructions for whatsoever reason.

